**INTEREST RATES MARKET NOTICE**

**REVISED**

**Date: 17 October 2014**

**Subject:** New Financial Instrument Listing

***(RESILIENT PROPERTY INCOME FUND LIMITED –“RES32”)***

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The JSE Limited has granted a listing to **RESILIENT PROPERTY INCOME FUND LTD** on Interest Rate Market with effect from 20 October 2014 under its **Domestic Medium Term Note Programme** dated **4 October 2010**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 4,000,000,000.00

**Total Notes Outstanding** R 2,458,000,000.00

**Bond Code** RES32

**Nominal Issued** R 159,000,000.00

**Issue Price** 100%

**Coupon** 7.625% (3 Month JIBAR as at 15 October 2015 of 6.075% plus 155bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 20 October 2017

**Books Close** 10 January, 10 April, 10 July, 10 October

**Interest Payment Date(s)** 20 January, 20 April, 20 July, 20 October

**Last Day to Register** By 17:00 on 9 January, 9 April, 9 July, 9 October

**Issue Date** 20 October 2014

**Date Convention** Following

**Interest Commencement Date** 20 October 2014

**First Interest Payment Date** 20 January 2015

**ISIN No.** ZAG000120593

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2824874

Brendan Povey JSE +27 11 5207982

Mari Vink JSE +27 11 5207154

Diboko Ledwaba JSE +27 11 5207222